



Group Investment Fund

Notice of Withdrawal

I/We being the holder(s) of _____ units
in the NZ Mortgage Income Trust wish to withdraw
_____ units, and request that the proceeds be
credited to my/our bank account at

(a deposit slip is attached).

Client Number

Investment Number

Dated ____ day of _____ 2 _____

(Print your name)

(Your signature)

(Print the name of any joint holder)

(Joint holder's signature)

Note:

1. All registered unitholders must sign.

2. If signed by an attorney, please:

(a) ensure that NZ Mortgage Income Trust has seen the original
Power of Attorney and holds a copy.

(b) attach a certificate of non-revocation

Certificate of Non-Revocation of Power of Attorney

(Complete only if this application is being signed by attorney)

I. _____

of (address and occupation of attorney)

HEREBY CERTIFY THAT:

I. By power of attorney dated the

_____ day of _____ 2 _____

(Name, occupation of person for whom attorney is signing)

("the donor") appointed me his/her/its attorney on
the terms and conditions set out in that power of
attorney.

2. I have executed the adjacent notice of withdrawal
as attorney under that power of attorney and pursuant
to the power thereby conferred upon me.

3. At the date of this certificate I have not received
any information of the revocation of that power of
attorney by the death (or winding up) of the donor
or otherwise.

Signed at _____ Date _____

Signature of attorney